

Mortgage Application Form

Membership No.:

Once you have completed the Application Form, please use the checklist below to ensure that you have all of the supporting documentation that you will need. It will speed up the application process if you have everything to hand.

Checklist

For all Applicants:

Applicant 1 Applicant 2

| | | |
|---|--------------------------|--------------------------|
| Completed and Signed Application Form | <input type="checkbox"/> | <input type="checkbox"/> |
| Signed all Declarations, Authorisations and Consents (Pages 8-10 enclosed) | <input type="checkbox"/> | <input type="checkbox"/> |
| Proof of identity (passport, driver's licence) if not on file | <input type="checkbox"/> | <input type="checkbox"/> |
| Proof of address (bank statement, utility bill) if not on file | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 months statements for all current and savings accounts held eg. Revolut | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 months council rental /mortgage statements (if applicable) | <input type="checkbox"/> | <input type="checkbox"/> |
| Separation / Divorce Agreement (if applicable) | <input type="checkbox"/> | <input type="checkbox"/> |
| Confirmation of Gift Letter (where assisted with deposit) | <input type="checkbox"/> | <input type="checkbox"/> |
| Evidence of work permit status / Stamp status for non EU nationals. | <input type="checkbox"/> | <input type="checkbox"/> |
| If resident in ROI for less than 5 years, a Credit Check from your country of origin will be required | <input type="checkbox"/> | <input type="checkbox"/> |
| For Equity Release/Top up mortgages relating to building works, builders quotations are required. | <input type="checkbox"/> | <input type="checkbox"/> |

For PAYE Employees:

| | | |
|---|--------------------------|--------------------------|
| Certificate of Income signed, dated and stamped by employer | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 months consecutive payslips to confirm basic salary | <input type="checkbox"/> | <input type="checkbox"/> |
| Employment detail summary (formerly p60) | <input type="checkbox"/> | <input type="checkbox"/> |

For Self Employed:

| | | |
|--|--------------------------|--------------------------|
| Most recent 3 Years audited / trading accounts certified by accountant | <input type="checkbox"/> | <input type="checkbox"/> |
| Accountant's confirmation of up to date tax position | <input type="checkbox"/> | <input type="checkbox"/> |
| Most recent 3 years Revenue Notice of Assessment | <input type="checkbox"/> | <input type="checkbox"/> |
| 12 months up to date business current account statements | <input type="checkbox"/> | <input type="checkbox"/> |
| Profile / background of company | <input type="checkbox"/> | <input type="checkbox"/> |

For Switcher and Equity Release applications only:

| | | |
|--|--------------------------|--------------------------|
| Recent Mortgage statement (Switchers only) | <input type="checkbox"/> | <input type="checkbox"/> |
| Please contact your solicitor in relation to your title documents (Switchers only) | <input type="checkbox"/> | <input type="checkbox"/> |
| Quotations for Home Improvement works (if applicable) | <input type="checkbox"/> | <input type="checkbox"/> |
| Recent statements for any external debt to be cleared (if applicable) | <input type="checkbox"/> | <input type="checkbox"/> |
| <i>Additional documentation may be sought based on individual circumstances.</i> | | |



Need some help with this form?

Call us on 01 - 632 5100 or email us at hello@savvi.ie

Section 1 Personal Details

First Applicant

Full Name:

Address:

PPS No.:

Date of birth:

Nationality:

Years in Ireland (if less than 10):

Mobile No.:

Home Tel.:

Work Tel.:

Email address:

Marital status:

- Single Married or Civil Partner
 Cohabitant Remarried
 Separated Widower Divorced

Do you have any dependents?

- Yes No

If 'YES' what age(s)?

Do you require a Visa to be employed in Ireland?

- Yes No

If 'Yes', Visa Type & Expiry Date?

Currently:

- Home Owner Private Rented Accommodation
 Council Tenant Living with Relatives

Other:

Mortgage / Rent per month:

€

Are you an employee, director or volunteer of Savvi Credit Union Ltd:

- Yes No

Are you connected to or related to an employee or director of Savvi Credit Union Ltd or connected to a business where an employee or director of Savvi Credit Union Ltd is a significant shareholder?

- Yes No

If 'Yes' please specify:

Second Applicant

Full Name:

Address:

PPS No.:

Date of birth:

Nationality:

Years in Ireland (if less than 10):

Mobile No.:

Home Tel.:

Work Tel.:

Email address:

Marital status:

- Single Married or Civil Partner
 Cohabitant Remarried
 Separated Widower Divorced

Do you have any dependents?

- Yes No

If 'YES' what age(s)?

Do you require a Visa to be employed in Ireland?

- Yes No

If 'Yes', Visa Type & Expiry Date?

Currently:

- Home Owner Private Rented Accommodation
 Council Tenant Living with Relatives

Other:

Mortgage / Rent per month:

€

Are you an employee, director or volunteer of Savvi Credit Union Ltd:

- Yes No

Are you connected to or related to an employee or director of Savvi Credit Union Ltd or connected to a business where an employee or director of Savvi Credit Union Ltd is a significant shareholder?

- Yes No

If 'Yes' please specify:

Section 2 PAYE Employment and Income Details

First Applicant

Employment status:

- Employee Self Employed Retired
 Full Time Parent Not in Employment

If an Employee

Occupation:

Employer name:

- Permanent Temporary

Years with employer:

Previous employer (if less than 3 years):

First Applicant

Annual gross basic income

€

Payment frequency

- Weekly Monthly Fortnightly

Annual overtime (if applicable)

€

- Guaranteed Regular Irregular

Annual bonus (if applicable)

€

- Guaranteed Regular Irregular

Annual commission (if applicable)

€

- Guaranteed Regular Irregular

Other income (e.g. maintenance, rental)

| Source | Annual Income |
|----------------------|------------------------|
| <input type="text"/> | € <input type="text"/> |
| <input type="text"/> | € <input type="text"/> |
| <input type="text"/> | € <input type="text"/> |

Second Applicant

Employment status:

- Employee Self Employed Retired
 Full Time Parent Not in Employment

If an Employee

Occupation:

Employer name:

- Permanent Temporary

Years with employer:

Previous employer (if less than 3 years):

Second Applicant

Annual gross basic income

€

Payment frequency

- Weekly Monthly Fortnightly

Annual overtime (if applicable)

€

- Guaranteed Regular Irregular

Annual bonus (if applicable)

€

- Guaranteed Regular Irregular

Annual commission (if applicable)

€

- Guaranteed Regular Irregular

Other income (e.g. maintenance, rental)

| Source | Annual Income |
|----------------------|------------------------|
| <input type="text"/> | € <input type="text"/> |
| <input type="text"/> | € <input type="text"/> |
| <input type="text"/> | € <input type="text"/> |

Section 3 Self Employment and Income Details

First Applicant

If Self Employed

Type of business

- Sole Trader Partnership
 Limited Company Unlimited Company
 Single Member Company

Shareholding if partnership or company

%

Registered name of business:

Trading name (if different from above):

Address of business:

Years in business:

Accountant firm:

Accountant address:

Previous employer (if less than 3 years self employed):

Net Profit last full financial year:

Drawings last full financial year:

Previous Employment from / to:

Nature of Business:

Occupation:

Second Applicant

If Self Employed

Type of business

- Sole Trader Partnership
 Limited Company Unlimited Company
 Single Member Company

Shareholding if partnership or company

%

Registered name of business:

Trading name (if different from above):

Address of business:

Years in business:

Accountant firm:

Accountant address:

Previous employer (if less than 3 years self employed):

Net Profit last full financial year:

Drawings last full financial year:

Previous Employment from / to:

Nature of Business:

Occupation:



Section 4 Assets and Commitments

First Applicant

Assets:

Savings

| <i>Institution</i> | <i>Value</i> | <i>Monthly Contribution</i> |
|--------------------|--------------|-----------------------------|
| | | |
| | | |
| | | |

Investments excluding pension (equities, bonds, etc.):

| <i>Description</i> | <i>Holding</i> | <i>Value</i> |
|--------------------|----------------|--------------|
| | | |
| | | |
| | | |

Other (property, land, vehicles, etc.):

| <i>Description</i> | <i>Value</i> |
|--------------------|--------------|
| | |
| | |
| | |

Commitments:

Loans and overdrafts

| <i>Lender</i> | <i>Purpose</i> | <i>Balance</i> | <i>Monthly repayments</i> | <i>Refinance? Y/N</i> |
|---------------|----------------|----------------|---------------------------|-----------------------|
| | | | | |
| | | | | |
| | | | | |

Credit cards:

| <i>Card Issuer</i> | <i>Balance</i> | <i>APR</i> |
|--------------------|----------------|------------|
| | | |
| | | |
| | | |

Other Commitments:

E.g. car tax, car insurance, health insurance

| <i>Description</i> | <i>Monthly Cost</i> |
|--------------------|---------------------|
| | |
| | |
| | |

Are you aware of any factors that could change your circumstances (e.g. change to employment status, health, etc.) Disclosed above in sections 1, 2, 3 and 4?

Yes No

Second Applicant

Assets:

Savings

| <i>Institution</i> | <i>Value</i> | <i>Monthly Contribution</i> |
|--------------------|--------------|-----------------------------|
| | | |
| | | |
| | | |

Investments excluding pension (equities, bonds, etc.):

| <i>Description</i> | <i>Holding</i> | <i>Value</i> |
|--------------------|----------------|--------------|
| | | |
| | | |
| | | |

Other (property, land, vehicles, etc.):

| <i>Description</i> | <i>Value</i> |
|--------------------|--------------|
| | |
| | |
| | |

Commitments:

Loans and overdrafts

| <i>Lender</i> | <i>Purpose</i> | <i>Balance</i> | <i>Monthly repayments</i> | <i>Refinance? Y/N</i> |
|---------------|----------------|----------------|---------------------------|-----------------------|
| | | | | |
| | | | | |
| | | | | |

Credit cards:

| <i>Card Issuer</i> | <i>Balance</i> | <i>APR</i> |
|--------------------|----------------|------------|
| | | |
| | | |
| | | |

Other Commitments:

E.g. car tax, car insurance, health insurance

| <i>Description</i> | <i>Monthly Cost</i> |
|--------------------|---------------------|
| | |
| | |
| | |

Are you aware of any factors that could change your circumstances (e.g. change to employment status, health, etc.) Disclosed above in sections 1, 2, 3 and 4?

Yes No

Section 4 Assets and Commitments (continued)

First Applicant

Details of existing Properties and Mortgages:

| |
|-------------------|
| Property address: |
| |
| |
| |

Property 1:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Property 2:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Property 3:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Property 4:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Second Applicant

Details of existing Properties and Mortgages:

| |
|-------------------|
| Property address: |
| |
| |
| |

Property 1:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Property 2:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Property 3:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Property 4:

| | | |
|----------------------|-------------------------|------------------------|
| <i>Intended Use:</i> | <i>Estimated Value:</i> | <i>Year purchased:</i> |
| | | |

| | | |
|------------------------|--------------------------|-------------------------------|
| <i>Purchase Price:</i> | <i>Mortgage Balance:</i> | <i>Financial Institution:</i> |
| | | |

| | | |
|------------------------|-----------------------|-------------------------|
| <i>Term Remaining:</i> | <i>Rental Income:</i> | <i>Refinancing: Y/N</i> |
| | | |

Section 5 Mortgage Details

Mortgage type:

- First Time Buyer Switching Mortgage Provider
 Moving Home Equity Release / Top Up

Is this a Self Build?

- Yes No

Mortgage Amount Required:

€

Mortgage Term (in years):

Interest Rate:

- Variable Fixed Fixed for (years)

Purchase Price

Estimated Property Value

Address of property to be mortgaged:

Property Type e.g. Detached, Terraced, Apartment, one bed etc:

Name, address, and contact number of selling estate agent:

Name, address, and contact number of your solicitor:

Outlay:

| | | |
|-------------|---|----------------------|
| Stamp Duty | € | <input type="text"/> |
| Legal Costs | € | <input type="text"/> |
| Renovations | € | <input type="text"/> |

For self build:

| | | |
|--------------------|---|----------------------|
| Engineers Costs | € | <input type="text"/> |
| Services Costs | € | <input type="text"/> |
| Build Costs | € | <input type="text"/> |
| Purchase Price | € | <input type="text"/> |
| Total Costs | € | <input type="text"/> |

Source of funds:

| | | |
|--|---|----------------------|
| Mortgage Amount | € | <input type="text"/> |
| Deposit from Savings | € | <input type="text"/> |
| Deposit from Inheritance | € | <input type="text"/> |
| Deposit from gift | € | <input type="text"/> |
| Deposit from proceeds of sale from existing home | € | <input type="text"/> |
| Deposit from other | € | <input type="text"/> |
| Total Funding | € | <input type="text"/> |

Will the property be covered by home bond?

- Yes No

If self-build property

Planning approved

- Yes No

Planning reference number:

Will you be availing of any grant schemes?

- Yes No

Is house being built on site owned by you?

- Yes No

Building works to be executed via

Direct Labour or Fixed Price Contract

Estimated completion date:

Estimated completion value:



Declaration

Please read this document carefully

1. Important information regarding Data Protection

Under the General Data Protection Regulation (the "GDPR"), we are required to explain to you why we are asking for information about you, how we intend to use the information you provide to us and whether we will share this information with anyone else.

Savvi Credit Union provides this information in a detailed Mortgage Data Protection Statement which may be found at <https://savvi.ie/mortgage/>. You may also request a copy from a member of staff at any time.

The Mortgage Data Protection Statement outlines the categories of data we will collect for and about you during the Mortgage Application Process and the term of the mortgage where your application is successful. It also outlines our lawful basis for processing the data, the processing activities we undertake, the categories of recipients of the data and our retention periods.

Some of the processing may include Special Category Personal data relating to your health. Your explicit consent will be required when any Health Data is collected from you.

We encourage you to read this notice and to request further information or clarification from a member of staff where required.

2. Credit Checks and Assessments

It is a necessary condition of a mortgage application that satisfactory credit checks and assessments be conducted by Savvi Credit Union Ltd. These will include checks with the Central Credit Register and/or the Irish Credit Bureau DAC.

Statutory Notice – Central Credit Register (CCR)

Under the Credit Reporting Act 2013 lenders are required to provide personal and credit information for credit applications and credit agreements of €500 and above to the Central Credit Register. This information will be held on the Central Credit Register and may be used by other lenders when making decisions on your credit applications and credit agreements.

The Central Credit Register is owned and operated by the Central Bank of Ireland.

Additional credit verifications and assessments

Where relevant details are provided as part of the application, checks may also be made with employers or accountants to verify the information provided relating to salary or income.

3. Fees and Charges

Valuation Fee

An independent valuation report will be necessary as part of the application process and the fee for this will be no more than €150. You will be provided with a copy of the independent valuation report for your own records.

Variable Rate Loans

A variable rate loan is where the interest rate applied to your loan can go up or down during the lifetime of your loan, however Savvi Credit Union Ltd will notify Members of a change in rate at the earliest opportunity. If you repay a variable rate loan early, there is no early redemption charge.

Fixed Rate Loans

A fixed rate loan is where the interest rate applied to your loan will be fixed for a period of time. Savvi credit union will advise you of the length of time for which the interest rate will be fixed prior to your taking out the loan. If there are any charges for paying off a fixed rate loan early, Savvi will advise you of these charges prior to your taking out the loan.

Warning: If you do not meet the repayments on your loan, your account will go into arrears. This may affect your credit rating which may limit your ability to access credit in the future.

Warning: If you do not keep up your repayments you may lose your home.

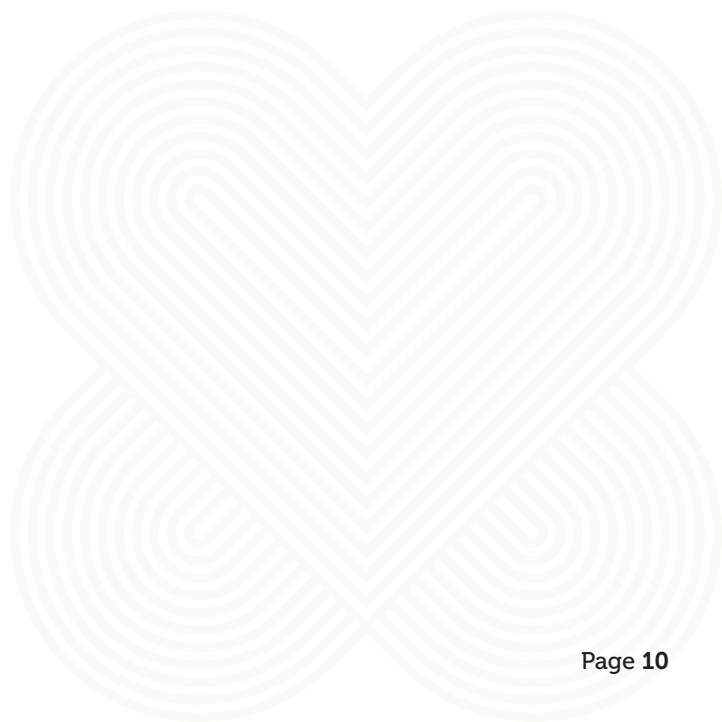
Warning: The cost of your monthly repayments may increase.

Warning: You may have to pay charges if you pay off a fixed-rate loan early.

Other Charges

Third party legal fees related to your application will be payable by the applicant(s) including, in respect to the following, where applicable: Registry of Deeds/Land Registry searches; execution of family home declaration; execution of a vacate/release; alterations to title; or release of deeds on accountable trust receipt.

Sometimes the valuation report may recommend a structural survey of the property, Savvi Credit Union Ltd may determine that it is required as part of the assessment or you may wish to conduct one for your own peace of mind. The associated costs of any such survey will be payable by you.



Authorisations and Consent



Please read this document carefully before signing

I/We hereby apply to Savvi Credit Union Ltd for a loan secured by a first legal mortgage on the property described in the application to Savvi Credit Union Ltd.

Warning: Your home is at risk if you do not keep up payments on a mortgage or any other loan secured on it.

Warning: If you do not meet the repayments on your credit agreement, your account will go into arrears. This may affect your credit rating, which may limit your ability to access credit in the future. The possible implications and effects of missing the scheduled repayments in relation to this credit/ loan (if approved) are:

- your account may go into arrears;
- your credit rating may be affected;
- your loan may become repayable on demand; and
- ultimately, you may lose your home.

Please be advised that if you do not repay the Mortgage Loan when due then you will be in breach of the terms and conditions of your mortgage and Savvi Credit Union Ltd will take the appropriate steps to recover the amount due. This could mean that Savvi Credit Union Ltd will commence legal proceedings seeking an order for possession against you, which will affect your credit rating and limit your ability to access credit in the future.

1. Client signature/authorisation/ declaration

By signing below I/we agree;

- That this Form may not be construed as an offer by or on behalf of Savvi Credit Union Ltd.
- That the loan will be subject to the rates and interest of Savvi Credit Union Ltd.
- To have the property adequately insured for the duration of the loan and to note the Credit Union's interest on the policy.

- That no responsibility is implied or accepted by Savvi Credit Union Ltd or its valuer for neither the value of the property and reasonableness of the sale price, nor the condition and soundness of construction of the property by reason of inspecting or reporting on a property.

I/We acknowledge that;

- it is in my/our interest(s) to arrange for an independent valuation and structural survey before signing contracts to buy the property.
- That Savvi Credit Union Ltd reserves the right to restrict, amend, reduce or withdraw any loan offer made.
- That in the event of my/our application being declined, Savvi Credit Union Ltd can provide in writing the reason(s) for declining the application.

I/We hereby declare;

- That I am/we are over 18 years of age.
- That I/we have read all the warnings which are set out in this declaration.
- That all statements made and particulars given to Savvi Credit Union Ltd in connection with this mortgage application including all supporting information are strictly true to the best of my/our knowledge and belief.
- That the information provided represents accurately my/our financial situation.
- That I/we will inform Savvi Credit Union Ltd of any changes to my/our situation which might affect my/our financial situation.

Warning: Credit cannot be granted where the information provided is insufficient for the lender to fully assess your creditworthiness

First applicant

Date: / /

Second applicant

Date: / /

2. Consent under Consumer Credit Act 1995

For the purposes of Section 46 of the Consumer Credit Act 1995, I/We consent to Savvi Credit Union Ltd contacting me/us at my/our place(s) of employment. Loan approval is not dependent on this authorisation.

First applicant

Date: / /

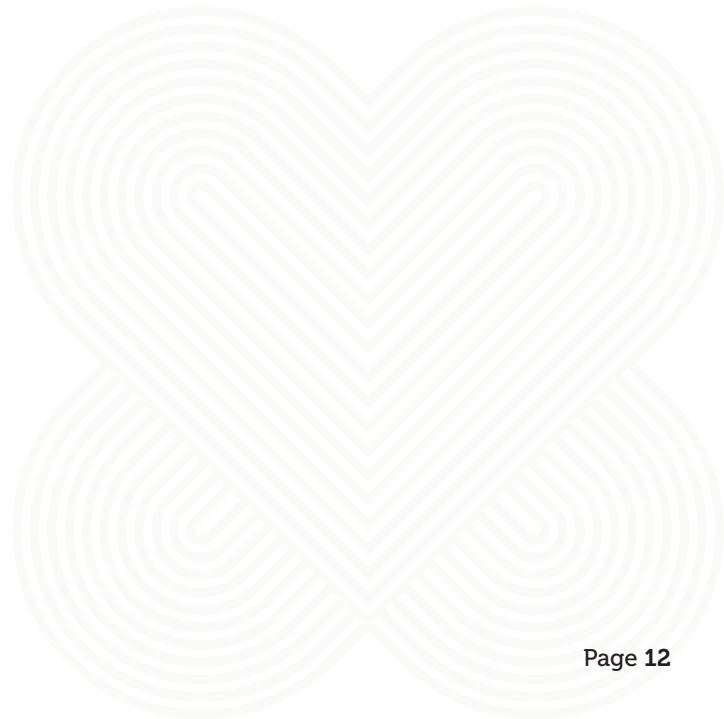
Second applicant

Date: / /

Savvi Credit Union Ltd is regulated by the Central Bank of Ireland.
Registered in Republic of Ireland: Register No. 275CU.
56 Sir John Rogerson's Quay, Dublin 2, D02EK20

Tel: 01 632 5100

www.savvi.ie



Certificate of income Applicant 1



Private & Confidential

Savvi Credit Union Ltd is currently processing a loan application on behalf of an employee of your company / organisation, and the following information is required in connection with their application. The information received will be treated as confidential and only for use by Savvi Credit Union Ltd.

On completion, please give this certificate to your employee who should include it with their loan application.

Name of employee:

Job description:

Name of company / organisation:

Registered address of business:

Place of employment:

Date employment commenced:

Type of employment

Permanent Temporary

Employee under probation period?

Yes No

If yes, duration of probation:

Is employee full time or part time?

Full-time Part-time

Is employee pensionable?

Yes No

Annual pension contribution:

€

Annual basic salary:

€

Paid weekly, fortnightly, monthly?

Weekly Fortnightly Monthly

Estimated annual overtime:

€

Estimated annual commission:

€

Is employee on salary scale?

Yes No

If yes, please state maximum point:

€

Are you aware of any circumstances that will affect the applicant's employment?

Yes No

To be completed by an Authorised Company Official

Name:

Position held:

Contact Details:

Signature:

Date: / /

I declare that the information provided on this form is true and accurate.

Company stamp:

To be completed by Applicant 1

Declaration: Savvi Credit Union may contact my employer directly to verify the income figures and employment details submitted above.

Signature

Date: / /



Certificate of income Applicant 2



Private & Confidential

Savvi Credit Union Ltd is currently processing a loan application on behalf of an employee of your company / organisation, and the following information is required in connection with their application. The information received will be treated as confidential and only for use by Savvi Credit Union Ltd.

On completion, please give this certificate to your employee who should include it with their loan application.

Name of employee:

Job description:

Name of company / organisation:

Registered address of business:

Place of employment:

Date employment commenced:

Type of employment

Permanent Temporary

Employee under probation period?

Yes No

If yes, duration of probation:

Is employee full time or part time?

Full-time Part-time

Is employee pensionable?

Yes No

Annual pension contribution:

€

Annual basic salary:

€

Paid weekly, fortnightly, monthly?

Weekly Fortnightly Monthly

Estimated annual overtime:

€

Estimated annual commission:

€

Is employee on salary scale?

Yes No

If yes, please state maximum point:

€

Are you aware of any circumstances that will affect the applicant's employment?

Yes No

To be completed by an Authorised Company Official

Name:

Position held:

Contact Details:

Signature:

Date: / /

I declare that the information provided on this form is true and accurate.

Company stamp:

To be completed by Applicant 2

Declaration: Savvi Credit Union may contact my employer directly to verify the income figures and employment details submitted above.

Signature

Date: / /



Confirmation of gift



If a relative or friend has made a gift to you to help you raise a deposit, please complete the following form;

Applicant name:

Address of applicant:

Details of person(s) making gift:

Name(s):

Address:

Relationship to applicant:

This is to certify that I/We are gifting the sum of

€

to the above named Applicant.

I/We confirm that we have no beneficial interest in the property and that it is a gift without repayment requirement.

Signature

Print name:

Date: / /

Where second person also makes gift;

Signature

Print name:

Date: / /

For the Applicant

I certify that the gift outlined above does not breach my applicable threshold in relation to Capital Acquisitions Tax and does not give rise to a tax liability.

Applicant 1

Signature

Print name:

Date: / /

Applicant 2

Signature

Print name:

Date: / /

Privacy/Data Protection Notice

We process your personal data for the purposes of fulfilling our contract with you and for other bases as further described in our Data Protection Statement. For more details see our data protection statement at savvi.ie/data-protection-statement/. For data protection matters, contact dpo@savvi.ie



Need some help with this form?

Call us on 01 - 632 5100 or email us at hello@savvi.ie

