

# Junior Membership Application Form



## Section A **Junior Member Details** (under 16)

<b>First Name:</b>	<b>Country of Birth:</b>
<b>Surname:</b>	<b>Date of Birth:</b>
<b>Home Address:</b>	<b>PPSN:</b> (collected from new members for the purpose of revenue reporting):
<b>Eircode:</b>	

- At least one parent/legal guardian must apply for a junior account with or on behalf (under 7 yrs) of the junior applicant.
- Only one account is allowed per junior member.
- The account will be opened and operated for the sole benefit of the junior member in whose name the account is held. Funds in the account are the sole property of the junior member.
- All signatories to the account must be identified by the Credit Union in compliance with anti-money laundering legislation.
- Any correspondence relating to the account will be sent to the current address held for the parent/legal guardian unless otherwise requested.
- A minimum balance of €10 must be maintained for the account to remain open.
- Only parents/legal guardians are permitted to withdraw funds, on behalf or in conjunction with the junior member.
- If the junior member is under 7, then the parent/legal guardian may sign on their behalf.
- From the age of 7 to 15, the authorisation to withdraw funds from this account will consist of both the junior member's and parent's/legal guardian's signatures.
- On reaching 16, the junior member will qualify for full membership of the Credit Union and any 3rd party access previously authorised will cease.
- Closed accounts will not receive a dividend/ interest rebate for the financial year of the account closure, payment of same can be requested in writing after the annual dividend has been posted.

## Section B **Junior Member Signature**

I hereby apply for membership of Savvi Credit Union Ltd and agree to abide by its rules. I declare that the information given by me on this form is true and correct to the best of my knowledge. I understand that information in relation to the Deposit Guarantee Scheme will be sent to me once the account is opened.

**Signature:** (Junior Members 7-15 must sign)

**Date:**



Need some help with this form?

Call us on 01 - 632 5100 or email us at [hello@savvi.ie](mailto:hello@savvi.ie)

## Section C **Parent(s)/Guardian(s) Details**

<b>First Parent/Guardian</b>	<b>Second Parent/Guardian (if applicable)</b>
Name:	Name:
Membership Number (if applicable):	Membership Number (if applicable):
Address (if different to applicant):	Address (if different to applicant):
Eircode:	Eircode:
Mobile Number:	Mobile Number:
Home Number:	Home Number:
Email:	Email:

## Section D **Parent(s)/Guardian(s) Signature**

<b>Signature of First Parent/Guardian</b>	<b>Signature of Second Parent/Guardian</b>
Signature:	Signature:
Date:	Date:

## Section E **Confirmation**

<p>This section is to be completed by existing Credit Union member when proposing a family member.</p>	<p>I hereby confirm that the applicant is a member of my family and I propose that he/she becomes a member of Savvi Credit Union Ltd as per the rules of the Credit Union.</p>
Relationship to Applicant:	Signature:
Membership Number:	

## Section F **Data**

**As a member-owned and cooperative institution, Savvi Credit Union strives to provide a safe place for our members to save and borrow at reasonable rates. We extend our ethos to protecting your personal data.**

**We make the following commitments.**

**We will:**

- Process your personal data in a lawful, fair and transparent manner
- Always ensure that we only share your Personal Data with third parties where necessary and only after thorough third-party due diligence
- Ensure appropriate technical and organisational measures are in place to protect your Personal Data and keep it secure

- Process your personal data for the purposes of fulfilling our contract with you and for further purposes as described in our Data Protection Statement.

Our Data Protection Statement seeks to ensure that you know:

- What Personal Data we collect from you
- What we are doing with your Personal Data
- That we will only use your Personal Data for the purposes set out in our Data Protection Statement
- Your rights, and how to exercise control over your Personal Data

For more details see our data protection statement at [savvi.ie/data-protection-statement](https://savvi.ie/data-protection-statement). Please contact us at [dpo@savvi.ie](mailto:dpo@savvi.ie) if you have any queries.

## Section G **Source of Funds**

Where will the funds lodged to this account be coming from? (e.g., child benefit; parent/guardian):

If the parent/guardian will be lodging funds into the account from salary/wages, please specify their occupation

## Section H **ID Documents**

We need to confirm the identity of every person applying for membership. We need this information to meet legal requirements under the Criminal Justice (Money Laundering and Terrorist Financing) Acts 2010 to 2021. To enable us to fulfil this obligation, we require the following please

Certified\* copy of Junior applicant's birth certificate/passport.

Certified\* copy of Photo ID of parent/guardian e.g. passport, driver's licence (if not previously supplied).

Copy of a recent utility bill (e.g. home phone/gas/ESB) OR a copy of a recent bank statement in the name of the parent/guardian (if not previously supplied).

Proof of Junior applicant's PPSN e.g. letter from the Dept. of Social, Community and Family Affairs

\*Certified means signed and stamped by an officer of Savvi Credit Union Ltd, member of An Garda Síochána, a Solicitor, an Accountant or GP.

Office Use Only

Member Number:	Opened By:	Date:
Account Number:	Checked By:	Date:

