

# Nomination Form



**This form is for sole account holders only.**

Naming the person/persons who shall become the beneficiary of my credit union property, in the event of my death.

## Section A Personal Details

Member Name:

Membership No.:

## Section B Nomination

Please tick the relevant box below:

First time nomination

Amendment to existing nomination

I (name):

Of (address):

Phone No.:

Nominate\* (name):

Of (address):

Relationship to Member:

Mobile No.:

Email address (if known):

Nominate\* (name):

Of (address):

Relationship to Member:

Mobile No.:

Email address (if known):

Nominate\* (name):

Of (address):

Relationship to Member:

Mobile No.:

Email address (if known):

*\*As the person who shall become the beneficiary of my credit union property following my death. (Property includes shares or other accounts containing credit balances and Insurance proceeds (net of any outstanding loans) and not exceeding the limit of the amount authorised by the law at that time). Any payment will be divided equally where there is more than one nominee.*

## Section C Signature

Signature:

Date:

/ /



Need some help with this form?

Call us on 01 - 632 5100 or email us at [hello@savvi.ie](mailto:hello@savvi.ie)

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