

Christmas Saver Account Application Form



Please tick the box to indicate your type of membership: Sole Joint

Section A Personal Details

Name:	Membership No.:
	Telephone No.:
Address:	

Section B Terms and Conditions

- Regular contributions may be made into your Christmas Saver Account. If you wish to amend the amount you are paying, please contact the Member Service Line on 1800 940 077 for assistance. Additional lump sum deposits can be made at any time.
- If you pay by DAS or DD/SO you will need to complete a new form or amend SO details with your bank.
- Withdrawals from the Christmas Saver Account will be limited to the 1st November to 23rd December, unless you are experiencing financial hardship or cancel your Credit Union membership.
- Any remaining balance at 1st January will be carried forward to the next year's Christmas Saver Account unless you request it to be transferred to another account during the period 1st November to 31st December.
- Should you cancel your membership of the Credit Union prior to 1st November; the funds in your Christmas Saver Account will be paid out as part of our standard procedures in this circumstance.
- Your Christmas Saver Account will continue on an annual basis until you advise us otherwise.
- No Dividend will be payable on your Christmas Saver Account.
- Your Christmas Saver Account is separate from your main share account and cannot be taken into account when calculating loans.
- Please note, if your loan is in arrears, we reserve the right to use the funds in your Christmas Saver Account to cover those arrears, and when opening a Christmas Saver Account, you are agreeing to this.
- This is an eligible deposit in the Deposit Guarantee Scheme. All your eligible deposits at the same credit institution are 'aggregated' and the total is subject to the limit of €100,000.
- The Credit Union reserves the right to change these Terms and Conditions as and when the business dictates.

Section C Signature

I wish to apply for a Christmas Saver Account and agree to the terms and conditions as set out below.

Signature:

Date: / /

Signature (if joint account):

Date: / /



Need some help with this form?

Call us on 01 - 632 5100 or email us at hello@savvi.ie

Savvi Credit Union Ltd is regulated by the Central Bank of Ireland.
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